

P R O S P E C T U S

Vibrant green
- a gift of the nature



BERSATU
KBB RESOURCES BERHAD

(Company No: 583565-U)
(Incorporated in Malaysia under the Companies Act, 1965)

Golden grain
- a gift of the sun

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PUBLIC ISSUE OF

12,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN
ISSUE PRICE OF RM0.90 PER ORDINARY SHARE PAYABLE IN
FULL ON APPLICATION COMPRISING:

6,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE
FOR APPLICATION BY THE MALAYSIAN PUBLIC;

2,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE
FOR APPLICATION BY ELIGIBLE EMPLOYEES AND
CUSTOMERS OF KBB RESOURCES BERHAD GROUP; AND

4,000,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF
PRIVATE PLACEMENT

IN CONJUNCTION WITH ITS LISTING ON THE SECOND
BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD

Adviser, Underwriter and Placement Agent



RHB SAKURA MERCHANT BANKERS BERHAD
(Company No: 19663-P)

This Prospectus is dated 30 January 2004

