













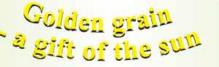
0

00

50

00



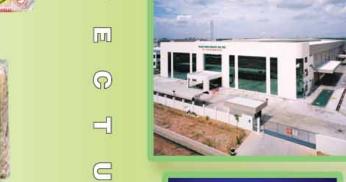






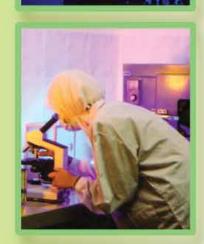












PUBLIC ISSUE OF

12,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.90 PER ORDINARY SHARE PAYABLE IN **FULL ON APPLICATION COMPRISING:**

6,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;

2,000,000 ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE EMPLOYEES AND CUSTOMERS OF KBB RESOURCES BERHAD GROUP; AND

4,000,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF MALAYSIA SECURITIES EXCHANGE BERHAD







Adviser, Underwriter and Placement Agent



RHB SAKURA MERCHANT BANKERS BERHAD (Company No: 19663-P)

This Prospectus is dated 30 January 2004